

# ATTORNEY'S NOTICE OF ENROLLMENT

## Attorney Information

**INSTRUCTIONS TO ATTORNEYS:** (1) COMPLETE THE "ATTORNEY INFORMATION" SECTION, (2) BRING THE FORM TO A LEADERSHIP OR OTHER ELIGIBLE FINANCIAL INSTITUTION (PLEASE VISIT [WWW.MAIOLTA.ORG](http://WWW.MAIOLTA.ORG) FOR A LIST), (3) AFTER THE INSTITUTION HAS OPENED THE ACCOUNT AND COMPLETED ITS SECTION BELOW, PLEASE REGISTER YOUR NEW ACCOUNT AT [WWW.MAIOLTA.ORG](http://WWW.MAIOLTA.ORG), (4) MAINTAIN A COPY OF THIS FORM FOR YOUR RECORDS.

Firm Name: \_\_\_\_\_

Attorney Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Telephone: \_\_\_\_\_

Email: \_\_\_\_\_ Website: \_\_\_\_\_

Authorized Signatories: \_\_\_\_\_

## Financial Institution Information

**NOTICE TO FINANCIAL INSTITUTION:** The undersigned hereby enrolls in the comprehensive Interest on Lawyers' Trust Accounts (IOLTA) program established by the Massachusetts Supreme Judicial Court. Under this program, please open an interest bearing checking account in accordance with Massachusetts IOLTA Guidelines for Eligible Institutions. Interest should be remitted monthly (or quarterly with permission) to the IOLTA Committee. Please contact us at [info@maiolta.org](mailto:info@maiolta.org) or (617) 723-9093 if you require assistance in setting up this account. Attorneys will use the information below to register their new account with the IOLTA Committee.

Financial Institution Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Telephone: \_\_\_\_\_

Email: \_\_\_\_\_ Website: \_\_\_\_\_

Date Opened: \_\_\_\_\_ By: \_\_\_\_\_  
(Financial Institution Representative)

Account Name: \_\_\_\_\_

**Attorneys: Please visit**  
<https://www.maiolta.org/for-attorneys/register-new-account> to  
register your new account.

Account Number:

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**The Massachusetts IOLTA Committee**  
18 Tremont Street, Suite 1010  
Boston, MA 02108-2316  
(617) 723-9093  
[www.maiolta.org](http://www.maiolta.org) [info@maiolta.org](mailto:info@maiolta.org)

**TAXPAYER IDENTIFICATION NUMBER FOR IOLTA ACCOUNTS: 04-3168608**